

How will you be remembered?

Few of us will actually change the course of history, write a timeless symphony, or cure a terrible disease, but everyone has an opportunity to leave an imprint on the world and make a difference in the lives of others.

By raising our children to be kind and generous, helping people in need, contributing time and effort in community service, and bringing enjoyment to others through whatever talents and abilities we have, we can all help to make the world a better place.

Every day, throughout the country, countless not-for-profit organizations address society's health, humanitarian, educational, cultural, social, economic and spiritual needs. By supporting their efforts through estate-planned charitable giving, we can help to assure ourselves – and future generations – of better and more fulfilling lives.

Make a difference. Leave a legacy.

About RISE Life Services

Our purpose at RISE Life Services is to provide the optimum level of **quality rehabilitative services** to all individuals living within our residential program. We provide a healthy, safe, and homelike environment, in which individuals may achieve the **greatest level of independence** possible. RISE Life Services strives to surpass all requirements of OMH, OPWDD, federal, state and local authorities. We are guided by our core of values:

- Respect
- Choice
- Trust
- Empathy
- Dignity

We believe that every individual has value and the potential to learn and achieve goals. We do everything to **inspire self-esteem**, and encourage individuals to help each other and work together whenever possible. We aim to achieve fulfillment for every individual and employee by providing innovative and progressive programming and training. We are consistent in providing competent and compassionate staff who are role models for the people they serve. Standards of excellence are adhered to and monitored, as we work to achieve continuous improvement in all areas. RISE Life Services is dedicated to creating an environment where individuals are given the opportunity to be productive members of their community.

How far-sighted are you?



Financial and estate planning requires much more than a sharp pencil and a working knowledge of investments and tax law. It embodies our responsibilities to ourselves, our families, and even to our communities.

Most of us recognize that, by helping to improve the quality of life in our society, we are acting in our own enlightened self-interest. By supporting hospitals, schools, research institutions, health and social service agencies, museums, emergency shelters, and other organizations that serve the humanitarian, cultural, social and economic needs of society, we help to assure our own children and grandchildren of better, healthier and more fulfilling lives.

That is why, each year, Americans with a vision of the future give more and more to charitable causes. Individuals with such vision make charitable giving a part of their overall financial and estate planning. Many donors find they can actually accomplish important personal and philanthropic objectives at the same time with an estate-planned charitable gift.

Life income plans,¹ for example, make it possible for you to keep – and often increase – the income you receive from funds or property you contribute to qualified organizations like Aid to the Developmentally Disabled (**RISE Life Services**), while reducing your tax liabilities. The income can be used to supplement an existing retirement plan, assist a family member who has special health or education needs, or any other purpose.

We understand that every person's goals and personal circumstances are unique. That's why it's important to plan carefully for any substantial charitable gift you may be considering.

If **RISE Life Services** is among your philanthropic interests, it would be our privilege to be of assistance to you and your regular advisors in your estate planning.

Knowledgeable legal and tax professionals are available for confidential consultation, without cost or obligation.

Acknowledging Your Generosity

Friends of **RISE Life Services** who make provision for the organization through their long-range financial planning or estate plans are recognized for their generosity through membership in the Legacy Society. If you have already made such provision, or plan to, please let us know.

RISE Life Services offers *IRS-approved life income plans and other charitable giving options that provide unique and generous tax incentives, including:*

*Fixed income trusts
Variable income trusts
High-yield immediate annuities
Supplemental retirement annuities
Gifts of appreciated securities
Gifts of life insurance
Gifts of real estate*

For information, contact Charles Evdos, Executive Director by phone at (631) 727-6220, ext. 203 or by e-mail at cevdos@riseliveservices.org, or return the attached reply form.

CONFIDENTIAL REPLY FORM

Mail, phone, fax or e-mail information to:

Charles Evdos,
Executive Director
RISE Life Services
CEvdos@riseliveservices.org
901 East Main Street Suite 508
Riverhead, NY 11901
(631) 727-6220 x 203

Dear Charles:

My vision for the future includes seeing **RISE Life Services** continue to provide essential services for people with developmental disabilities and their families.

Please send me information about:

wills and estate planning
making a gift that can provide me with lifetime income
My date of birth is: _____
named gift opportunities
I'd like to speak with you confidentially about my estate planning.

Best time to call: _____

I've already provided for **RISE Life Services** in my estate planning.

NAME (PLEASE PRINT ALL INFORMATION)

ADDRESS

CITY STATE ZIP

PHONE FAX E-MAIL

¹ Income-producing charitable gifts that provide current or future payments to donors or to any person(s) they may wish to designate